



General Information:

Today's date: _____

Name: _____ DOB: _____ Age: _____

Address: _____ email: _____

City: _____ State: _____

cell phone: _____ work/home phone: _____

Allergies: *medications/supplements or food reactions:*

Complaints/Concerns:

What do you hope to achieve at your visit today?

When was the last time you felt well? _____

Did something trigger your change in health? _____

What makes you feel worse? _____

What makes you feel better? _____

Medical History: Do you have any of the following conditions or experienced any of the following symptoms in the past 6 months? *Check appropriate box*

| <i>Musculoskeletal/Skin</i> | <i>Eyes/Ears/Throat/Respiratory Diseases</i> | <i>Endocrine/Autoimmune/Cancer</i> |
|---|---|---|
| <input type="checkbox"/> joint pains | <input type="checkbox"/> asthma | <input type="checkbox"/> Cancer(type)_____ |
| <input type="checkbox"/> muscle pain | <input type="checkbox"/> Ear fullness/pain | <input type="checkbox"/> fatigue |
| <input type="checkbox"/> muscle cramps | <input type="checkbox"/> ringing of ears | <input type="checkbox"/> Type1 diabetes |
| <input type="checkbox"/> joint stiffness | <input type="checkbox"/> hearing loss | <input type="checkbox"/> Type 2 diabetes |
| <input type="checkbox"/> joint redness | <input type="checkbox"/> chronic sinusitis | <input type="checkbox"/> hypoglycemia (low blood sugar) |
| <input type="checkbox"/> skin rashes | <input type="checkbox"/> eye problems | <input type="checkbox"/> cold hands/feet |
| <input type="checkbox"/> acne | <input type="checkbox"/> distorted smell | <input type="checkbox"/> heat intolerance |
| <input type="checkbox"/> athlete's foot | <input type="checkbox"/> swallowing problems. | <input type="checkbox"/> metabolic syndrome |
| <input type="checkbox"/> bruising | <input type="checkbox"/> sore throat | <input type="checkbox"/> low thyroid |
| <input type="checkbox"/> hair loss | <input type="checkbox"/> change in voice | <input type="checkbox"/> overactive thyroid |
| <input type="checkbox"/> brittle nails | <input type="checkbox"/> bronchitis | <input type="checkbox"/> Lupus SLE |
| <input type="checkbox"/> shingles | <input type="checkbox"/> emphysema | <input type="checkbox"/> Immune Deficiency |
| <input type="checkbox"/> vitiligo | <input type="checkbox"/> pneumonia | <input type="checkbox"/> polycystic ovary syndrome |
| <input type="checkbox"/> hives | <input type="checkbox"/> tuberculosis | <input type="checkbox"/> PMS |
| <input type="checkbox"/> eczema | <input type="checkbox"/> sleep apnea | <input type="checkbox"/> infertility |
| <input type="checkbox"/> itching | <input type="checkbox"/> snoring | <input type="checkbox"/> weight problems |
| <input type="checkbox"/> tendonitis | <input type="checkbox"/> chronic cough | <input type="checkbox"/> enlarged lymph nodes |
| <input type="checkbox"/> osteoarthritis | <input type="checkbox"/> allergic rhinitis | <input type="checkbox"/> enlarged glands |
| <input type="checkbox"/> Rheumatoid arthritis | <input type="checkbox"/> seasonal allergies | <input type="checkbox"/> exposure to pesticides/herbicides |
| <input type="checkbox"/> Herpes virus | <input type="checkbox"/> chemical allergies | <input type="checkbox"/> exposure to heavy metals or industrial chemicals |
| | | <input type="checkbox"/> Exposure to mold (prior or current) |

| | | |
|--|--|---|
| Mood <ul style="list-style-type: none"> <input type="checkbox"/> Depression <input type="checkbox"/> irritable <input type="checkbox"/> rage/anger <input type="checkbox"/> Anxiety <input type="checkbox"/> Bipolar <input type="checkbox"/> Schizophrenia <input type="checkbox"/> ADD/ADHD <input type="checkbox"/> suicidal thoughts <input type="checkbox"/> phobias <input type="checkbox"/> Insomnia <input type="checkbox"/> Hormone triggered | Neurologic: <ul style="list-style-type: none"> <input type="checkbox"/> tension headache <input type="checkbox"/> dizziness <input type="checkbox"/> fainting <input type="checkbox"/> tremor <input type="checkbox"/> hallucinations <input type="checkbox"/> migraines <input type="checkbox"/> seizure <input type="checkbox"/> dementia <input type="checkbox"/> memory issues <input type="checkbox"/> Multiple Sclerosis <input type="checkbox"/> Autism <input type="checkbox"/> restless leg syndrome | Digestive: <ul style="list-style-type: none"> <input type="checkbox"/> Acid reflux/heartburn <input type="checkbox"/> Constipation <input type="checkbox"/> Diarrhea <input type="checkbox"/> Irritable bowel syndrome <input type="checkbox"/> Colon polyps <input type="checkbox"/> Colon cancer <input type="checkbox"/> Hemorrhoids <input type="checkbox"/> Ulcers <input type="checkbox"/> Food sensitivities <input type="checkbox"/> Inflammatory bowel disease <input type="checkbox"/> gas/bloating excessive <input type="checkbox"/> vomiting/nausea |
|--|--|---|

Surgeries/Hospitalizations: check appropriate box & fill in year if known and complications if any:

- ☐ Appendectomy_____
- ☐ C/section(s)_____
- ☐ Bladder suspension_____
- ☐ Hysterectomy+/-ovaries?_____
- ☐ GallBladder_____
- ☐ Hernia_____
- ☐ Tonsillectomy/Adenoids_____
- ☐ Dental_____
- ☐ joint:_____when_____
- ☐ Heart (bypass) Surgery, Angioplasty, stent_____
- ☐ Heart Pacemaker_____
- ☐ other Hospitalizations_____
- ☐ broken bones_____

Any other problems you think we should know about?

Primary Care Physician: _____

Any Specialist Physicians: _____

Gynecological History for Females:

Obstetric: check box if yes and provide #

| | | |
|--|---|---|
| <input type="checkbox"/> pregnancies_____ | <input type="checkbox"/> Caesarean_____ | <input type="checkbox"/> Vaginal_____ |
| <input type="checkbox"/> Miscarriages_____ | <input type="checkbox"/> Abortion_____ | <input type="checkbox"/> Living Children_____ |
| <input type="checkbox"/> postpartum depression | <input type="checkbox"/> baby >8#_____ | <input type="checkbox"/> breast feeding |

Menstrual History for Females:

Age at 1st period_____ Menses every _____days period length?_____days

pain? yes / no clotting? yes / no Is your period regular? yes / no

Date of last menstrual period_____

Sex drive issues? yes / no? Orgasm issues? yes / no?

Have you ever used birth control pills? yes / no?

Have you had or have an IUD? yes / no?

Other problems?_____

Men's History: Circle any of the following:

prostate problems decreased libido erection problems weak stream painful urination
testicle pain or lumps Other problems? _____

Birth History:

Were you born on time? _____ or Premature? _____ Any Complications? _____

Dental History:

Name of Dentist: _____

Circle any of the following: fillings root canals implants gum disease

Medications:

Please include prescription, over the counter & supplements; write on the back or attach sheet:

| <i>Name</i> | <i>Dose</i> | <i>Reason for Use</i> |
|----------------------------|------------------------------|----------------------------|
| <i>(Example) Vitamin D</i> | <i>5000 IU tablet 1x day</i> | <i>Low Vitamin D Level</i> |
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Have you used NSAIDs (Advil, aleve, naproxen, Mortrin, or ibuprofen) for prolonged periods? Y/N

Have you used Tylenol (acetaminophen) for prolonged periods? Y/N

Have you used acid blocking drugs for heartburn (Prilosec, Zantac, Tagamet, Nexium etc?) Y /N

Do you use antibiotics more than 3 times/ year? Y/N

Family History: (family member) (family member)

| | | | |
|--------------------|--|------------------------------|--|
| Breast Cancer | | Eczema/Psoriasis | |
| Colon Cancer | | Celiac Disease | |
| Prostate Cancer | | Crohns colitis | |
| OtherCancer_____ | | Ulcerative colitis | |
| Heart Disease | | Parkinsons | |
| Diabetes | | Dementia | |
| Stroke | | Psychiatric Disorder: (type) | |
| Obesity | | ADHD | |
| Autoimmune Disease | | Autism | |
| Thyroid Disease | | Other Neurological Diseases | |
| Asthma | | | |

Social History: *circle yes or no*

- Currently smoking? yes / no If yes, how many years?_____ Packs/day?_____
- Former smoker? yes / no If yes, how many years did you smoke?_____
- Alcohol use? yes / no *How many drinks per week?*_____
- Caffeine Intake: coffee?___cup/day; colas?___cans/day; diet colas?___can/day
- Current recreational drug use? yes / no If yes,type:_____
- Previous recreational drug use? yes / no If yes,type:_____
- Currently Exercising? yes / no If yes, list type and frequency (days/week):

- Do you enjoy exercise? yes / no
- Do you feel like you have an excessive amount of stress? yes / no If yes, explain

- Do you go to counseling? yes / no If yes, who?_____
- Are you willing to make significant health changes, including diet, exercise and stress management? yes / no

Relationship Status: *Please circle all that apply:*

single married divorced gay/lesbian/transgender long-term partnership widow

Any recent changes / stressors (e.g. death of loved one, separation, etc)? _____

Employment/Occupation:_____

Are you satisfied in relationship? yes / no

Are satisfied in current employment? yes / no

Top Health Goal:

Please bring form to your appointment



Welcome to HCIM! It is our goal to provide you with a remarkable experience in health care. It is our mission to work as a team together in identifying modalities that will help you on your journey to optimal mental, spiritual and physical health.

Practice Policies/Procedures

Please read and initial each of the below items.

☐ Office Hours are 7:30am to 5:00pm Monday to Thursday and 8:00 am to 12pm on Fridays.

☐ HCIM does not participate with Medicare or any insurance company. All patients will be responsible for payment in full at the time of each appointment. I have received a copy of the practice fee schedule.

☐ I consent to receiving reminders for upcoming appointments by the following means:
Email, phone/voicemail, text message.

☐ We understand emergencies occur, but due to the amount of time given for your visit, we ask for 24 hours notification to cancel or reschedule appointments. The appointment fee will be charged for missed appointments or failure to provide 24 hours notice to cancel or reschedule. This includes telemedicine/phone appointments.

☐ We request 48 hours notice to process prescription refill requests.

☐ As an Integrative and Holistic Medicine specialist, Dr. O'Leary does **not** provide: management of hospital patients, after hours or weekend call. We recommend all our patients maintain a relationship with a primary care physician as we cannot guarantee same-day acute visits and well examinations.

☐ We do not provide medical management or prescriptions for controlled substances.

I understand and agree to abide by the above policies.

Name (please print): _____

Signature: _____

Date: _____



Dr. Christa O’Leary, D.O.

Physician Fee Schedule

| | |
|--|-------|
| New Patient Consultation (typically 60 minutes) | \$350 |
| Office visit up to 15 minutes | \$75 |
| Office visit up to 30 minutes | \$150 |

| | |
|---|-------|
| email/phone consult per 15 minute interval | \$75 |
| Office visit up to 45 minutes | \$225 |
| Office visit up to 60 minutes | \$300 |

Charity Lawson, M.S., CNS

Nutritionist Fee Schedule

| | |
|------------------------|-------|
| New Client | \$160 |
| 60 minute consultation | \$150 |
| 45 minute consultation | \$110 |

| | |
|------------------------|--------|
| 15 minute consultation | \$35 |
| 30 minute consultation | \$75 |
| Menu planning | Varies |

Fee schedule is subject to change.

HCIM accepts cash, check, credit cards and Health Savings Cards.